## Caution: DRAFT FORM

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If you have any comments on this draft form, you can submit them to us on our web site. Include the word DRAFT in your response. You may make comments anonymously, or you may include your name and e-mail address or phone number. We will be unable to respond to all comments due to the high volume we receive. However, we will carefully consider each suggestion. So that we can properly consider your comments, please send them to us within 30 days from the date the draft was posted.

□void □	CORR	RECTED	(99)		
Name, address, and ZIP code of RIC or REIT		OMB No. 1545-0145	Notice to Shareholder of Undistributed Long-Term Capital Gains		
		2003	For calendar year 2003, or other tax year of the regulated investment company (RIC) or the real estate investment trust (REIT)		
		Form <b>2439</b>		beginning, 2 ending, 2	
Identification number of RIC or REIT		1a Total undistributed long-term capital gain	ins	<b>1b</b> Post-May 5, 2003, gain	Сору А
Shareholder's identifying number					Attach to Form 1120-RIC
Shareholder's name, address, and ZIP code		1c Qualified 5-year gain		1d Unrecaptured sec. 1250 gain	or Form 1120-REIT
		1e Section 1202 gain		1f Collectibles (28%) gain	For Instructions and Paperwork Reduction Act
	2 Tax paid by the RIC or REIT on the box 1a gains \$			Notice, see back of Copies A and D.	

Form **2439** 

Cat. No. 11858E

Department of the Treasury - Internal Revenue Service